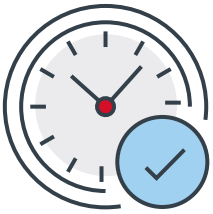
IRIS

IRIS | Docs

KEY BENEFITS

- Extend the reach of the IRIS Accountancy Suite integration to every document and email
- Save time by retrieving documents at the touch of a button instead of searching for files
- Increase efficiency by allocating documents requiring action using tasks within the software
- Be a greener practice: use less storage space and minimise paper use, printing and filing
- A comprehensive audit trail is always available to ensure compliance



Save time & space with integrated document management for accountants

IRIS Docs

Create a efficient practice, with touch-of-a-button access to all your documents and emails, securely stored and shared

IRIS Accountancy Suite delivers phenomenal efficiencies and time-savings by ensuring that information is entered only once, is held securely and is made available across all applications and to all staff.

There are, however, many documents and forms of communication that may fall outside of IRIS but with IRIS Docs these are covered too.

Powered by Invu, IRIS Docs is designed specifically for the accountancy sector, allowing you to automatically store and retrieve all your documents, whether it's a set of final accounts, or a letter sent to a client requesting paperwork for their tax return or an email. This process saves time and money, frees up office space and increases efficiency.

To date there are more than 500 accountancy practices that use Invu and IRIS Docs to provide automated document management.

"As a practice, we want to understand the client's business, and for this we need all the background, including emails. Having emails stored correctly through IRIS Docs helps us to gain full visibility, so that nothing is missed."
— Melanie Langton-Davies, Director, Gardners Accountants

"IRIS Docs captures all correspondence including emails, filing communications against the client account automatically and consistently. It all happens behind the scenes, meaning there is no extra workload for our staff."
— John Thorburn, Accounting Director, Danbro

"With IRIS Docs we save valuable space and time, achieve greater consistency when storing information and gain easier access to client information. It all adds up to increased efficiency and reduced overheads, while supporting us in providing excellent service to our clients."
— Liam McHugh, Partner, McCabe Ford Williams

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