IRIS | Snap

Receipt capture and processing service

Enables SMEs and Sole Traders to record their business transactions.

Overview

IRIS Snap provides Accountants with a mobile app led service to resolve the problem of clients arriving with bags of receipts and having to digitise that data. IRIS Snap frees up time and resources from the Accountant allowing them to focus on higher value work such as business advisory. It also enables Accountants to scale efficiently when dealing with a high volume of new and existing clients.

IRIS SNAP EASY AS 1-2-3

Step 1
- Clients take an image of their receipts, invoices and purchase orders using the mobile app.

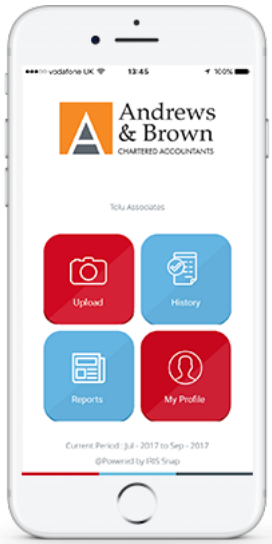
Step 2
- Relevant information is extracted, eliminating data entry.

Step 3
- Clients' records are automatically sorted, categorised and added to their KashFlow

Image capture, processing and posting

Using the IRIS Snap mobile app the SME or Sole Trader client captures an image of receipts, invoices, purchase orders and bank statements for seamless processing. The service processes the data into a format that can be published directly into KashFlow or exported into other bookkeeping solutions.

The mobile app, available for iPhone and Android phones, can be branded to the Accountants logo extending the reach of the accountant. The end clients will love the simple to use interface, visibility of historical transactions and the completeness of their records.



Benefits

Reduced Admin: IRIS Snap provides scalability to the practice allowing for more work to be completed with the same capability and remaining profitable. It eliminates the time previously spent manually keying in data from paper records. Overall it reduces the administrative burden of monthly / quarterly / annual record keeping

Increased Accuracy: Minimise the occurrence of incomplete records or lost receipts and invoices by encouraging clients to 'snap' all records as they arise. As well as saving time clients can view historical transactions directly from the app providing a real-time view of their business records

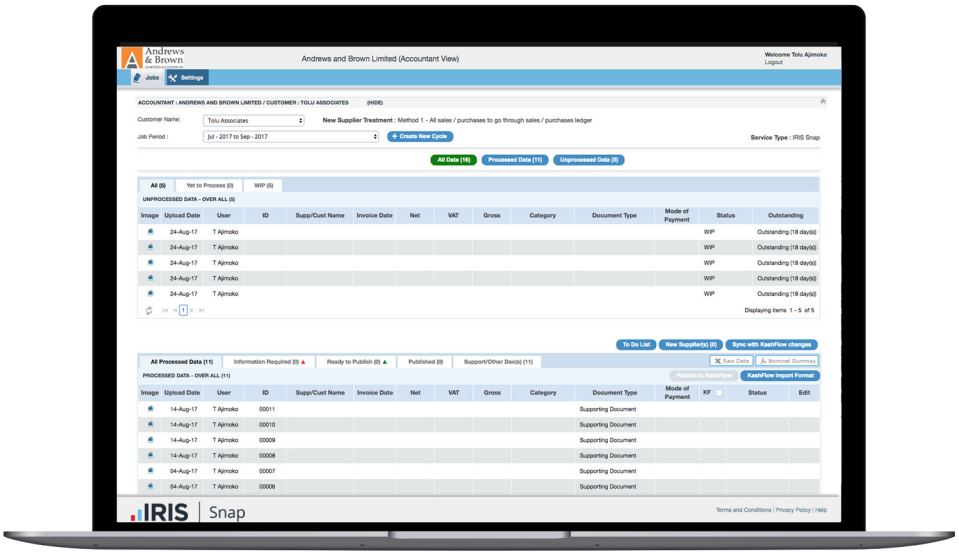
Higher Value Services: Frees up your time to focus on high value advisory services rather than on low value bookkeeping activities. With access to accurate real time data accountants can provide feedback and governance advice in a timely fashion rather than at the year-end

Client control and collaboration. Constantly.

Our industry is rapidly approaching an era of total digitisation. Forthcoming legislation is set to disrupt the tax administration and record-keeping landscape.

IRIS Snap helps simplify the record collection process by digitising records as they occur. This in turn reduces the admin burden in practices freeing you to offer services your clients actually value.

With scope for instant, regular communication and advice, new business advisory opportunities will be at your fingertips, giving your practice a unique and invaluable advantage over its competition



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