IRIS Practice Reporting

Real time reports to help drive your practice forward

As a partner, director or practice manager you will want to know how you can increase productivity, manage costs and boost efficiency to improve the performance of the practice.

To make well informed decisions regarding the practice you require access to the information ‘locked-up’ within the practice.

The more information you have access to, the greater insight you will gain and the better the decisions you can make. The information you require also needs to be timely. The quicker you can see the information the faster you can make decisions leading to a more efficient and successful practice.

Practice Reporting gives you unprecedented access to your IRIS Accountancy Suite data allowing you to create reports to focus on what matters most to your practice, be it billings, debtors, workflow, staff performance or all of them. Traditional reporting methods only provided information on past events and were out of date soon after they were created.

IRIS Practice Reporting provides real time updates to the reports ensuring you are always acting on the most current information. To provide the greatest flexibility when creating reports IRIS Practice Reporting includes realtime connectivity to Microsoft Excel, as well as Microsoft Report Builder (available with SQL Server at no additional cost) - and also works with other third party solutions such as Crystal Reports.

IRIS Practice Reporting is designed so that anyone with simple IT skills can create reports, however if you require assistance our professional services team can advise you on the systems you require and provide you with the skills needed to access your data. The professional service team offer a number of services to ensure your implementation of IRIS Practice Reporting is a success.

These offers include

- A starter pack that comes with 10 Microsoft Excel reports, ready to connect to your database to use straight away. They can be used as they are or be tailored to suit your specific needs
- A bespoke report writing service. Once you have defined your requirements the team will write and test your report. They also provide an annual update protection service to ensure any reports written continue to perform as expected in future versions of IRIS Accountancy Suite
- Consultancy service. If you’re unsure which reports you need, or have more complex requirements our consultants can assist you in defining the requirements and delivering the reports
- Quickstart training day. The day focuses on importing the skills required to create and run your own reports. Having coached you through the theory of report writing, the trainer will assist you in building practical reports

Standard reports include

- Debtor analysis by job group, job, branch and client category
- Monthly sales by job group, job, client category, partner and manager
- Summary WIP and fees
- Fees and cash analysis
- Staff profitability analysis
- Staff chargeability analysis
- Client profitability analysis
- Workflow analysis
- Client name and contact details

IRIS & IRIS Software Group are trade marks. © IRIS Software Ltd 06/2013 . All rights reserved.

Call 0844 815 5555, email practicesales@iris.co.uk or visit www.iris.co.uk for more information